

# FAMILY MEMBERSHIP CRITERIA

#### WHAT COUNTS

#### FIN ANCIAL CRITERIA

A GIFT OR COMMITMENT WITH A TOTAL VALUE OF \$1 MILLION USD OR MORE (within 10 years) to nonprofit organizations or initiatives that work toward the advancement of women and girls. All gifts and commitments made must have an explicit and clear gender lens and must be philanthropic in nature, with no financial benefits returned to the donor and / or their foundation (with the exception of PRIs listed below).

MULTIPLE INDIVIDUALS MAY JOIN THROUGH A FAMILY OR PRIVATE FOUNDATION but each must be a family member with stewardship and decision-making authority regarding gift disbursements. Unrelated staff of family/private foundations are not eligible to join.

A DISTRIBUTION PLAN IS ENCOURAGED that is most comfortable for you. However, all gifts must be fully distributed within a consecutive 10-year time frame.

DESIGNATION to a named organization or initiative is strongly encouraged but not required. Members making undesignated commitments must agree to yearly reporting until they have given equivalent to \$1 million USD or more.

A PLANNED GIFT counts, provided the gift is irrevocable, has a present-day value equivalent to \$1 million USD or more, and is made to a nonprofit organization or initiative clearly working to advance women and girls. Documentation is required.

GIVING THROUGH A DONOR ADVISED FUND (DAF) QUALIFIES, provided that the ultimate recipients of your gift(s) are designated according to the criteria outlined above.

PROGRAM RELATED INVESTMENTS (PRIs) QUALIFY if the ultimate recipients of your gift are designated according to the criteria outlined above. A PRI is a loan, equity investment, or guaranty, made by a foundation in pursuit of its charitable mission rather than to generate income.

ANNUAL FAMILY MEMBERSHIP CONTRIBUTIONS BEGIN AT \$15,000 USD for two people, with \$5,000 USD for each additional engaged family member. This contribution is tax-deductible and may be counted toward the million-dollar membership requirement.

#### ENG AGEMENT CRITERIA

WMM strongly encourages all members to participate in at least one PROGRAM OFFERING per year, such as the Annual Summit, Philanthropic Leadership Program, Regional Convenings, or other programs and online platforms. We recommend completing the PHILANTHROPIC LEADERSHIP PROGRAM within the first 2 years of membership. The program is an immersive learning journey designed to help you build and amplify your leadership and deepen your impact.

WMM invites all members to introduce the organization to other prospective members by HOSTING A REGIONAL EVENT in their local community, INVITING THEM TO THE ANNUAL SUMMIT, or CONNECTING THEM TO THE WMM TEAM.

WMM has a 'SHARE AND NOT SOLICIT' policy which invites members to be comfortable sharing what they do and are passionate about, but to refrain from any form of solicitation.



# FAMILY MEMBERSHIP FORMS

## **GIFT INFORMATION**

Please provide details for your family gift or commitment to join Women Moving Millions below. Please only list gifts that are directly benefitting women and girls or those that have a clear gender lens. After the minimum \$1M USD commitment is fulfilled, WMM strongly encourages all members to continue reporting in yearly regarding their giving to women and girls. Please click here to view frequently asked questions.

GIFT INFORMATION					
Name (Family Member #1):					
Name (Family Member #2):					
Gift Amount (\$1M USD or more):		Date Gift Committee	d:		
Over How Many Years Will Your Gift or Commitment Be Distributed (between o and 10)?					
Total Gift Amount Per Year (if known):					
If yours is a planned (legacy gift), please indicate that here and the associated amount:					
Beneficiary Information: Please list all gifts to organizations, initiatives, or programs that have a gender lens and clearly indicate how the gift is benefitting women and/or girls (if you do not have enough room, please include an attachment in Word or email format with the forms).					
Organization Name	Amount Given or Cor	nmitted	Date		
Member Signature:		Date:			
Member Signature:		Date:			

Women Moving Millions strives to maintain accountability for the accuracy of our facts and figures. To that end, if your gift is not fully designated at this time, we require that you complete an annual gift update. This reporting form will be distributed each January. Please return all completed forms to Women Moving Millions at 19 Fulton Street, Suite 301, New York, NY 10038 or to Amanda Griffin, Director of Community Engagement, by email at agriffin@womenmovingmillions.org.



CONTACT INFORMATION - FAMILY MEMBER #1

## MEMBERSHIP FORMS

# CONTACT INFORMATION FAMILY MEMBER #1

Welcome to Women Moving Millions. We are thrilled you have decided to join our community. Please fill out all parts of this membership form package. The information you provide below will be honored by Women Moving Millions in the manner requested on the release accompanying this form.

Member Name:					
Referred or Introduced to WMM by:			Birthday (Month/Day):		
Primary Address:					
City:	State:		Postal Code:	Country:	
Secondary Address:					
City:	State:		Postal Code:	Country:	
Home Phone:		Cell Phone:			
Primary Email:					
Secondary Email:					
Assistant Name:					
Assistant's Phone:		Assistant's Email:			
Preferred Mode of Contact (Please specify): Email   Home Phone   Cell Phone   Mail   Assistant					

## LEARN MORE

Notes:

Contact Amanda Griffin, our Director of Community Engagement, at agriffin@womenmovingmillions.org to learn more about joining Women Moving Millions.



This release is granted by me,

Member Signature:

# MEMBERSHIP FORMS

# ANONYMITY RELEASE FAMILY MEMBER #1

, to Women Moving Millions, Inc.

GENERAL ANONYMITY REQUIREMENT
Women Moving Millions has always been committed to protecting the privacy of its members, and will honor any individual member's request for anonymity. To that end, please let us know your general anonymity requirements for membership.
□ <b>Non-Anonymous / Public Member:</b> I would like to be a public member of Women Moving Millions, and known to other members and the general public as such.
□ <b>Anonymous Member:</b> I would like to be an anonymous member of Women Moving Millions, and only known to Women Moving Millions Members, Board of Directors, and Staff Team.
USE OF IMAGE & INFORMATION (FOR NON-ANONYMOUS / PUBLIC MEMBERS)  By marking the box below, I grant permission to use my image and information in the following way:
□ <b>Full Release:</b> I grant release for my image and information to be used for a variety of purposes (email marketing, website, event materials, annual reports, etc.) by Women Moving Millions (WMM) without further notification to me for each usage.  □ Yes! I would be interested in acting as a Spokesperson/Media Contact for WMM. WMM may contact me for media or press opportunities. WMM will not provide media my contact information without obtaining my permission first.  □ Yes! I understand that the amount of my gift, the organizations/initiatives funded, and my motivation for supporting women and girls will be used by WMM for statistical and informational purposes.
☐ <b>Limited Usage:</b> I grant release for the use of basic information about my motivation for supporting women and girls in unattributed quotes/formats only, but deny permission to use my name or image.
CONTACT INFORMATION STATEMENT
Women Moving Millions will not release your contact information to external organizations or individuals without your prior consent. Women Moving Millions will only share the contact information of Non-Anonymous / Public members with other members of the community in discretionary ways (e.g. outreach, internal donor communications, member directory). Women Moving Millions will own the copyright and all related rights to any materials produced by the organization which may contain your information. Women Moving Millions is not responsible for information distributed by organizations or persons other than those noted. This release shall be governed by New York law and any disputes in connection with this release will be resolved only in the courts located in Manhattan, New York

Please return your completed membership forms to Women Moving Millions at 19 Fulton Street, Suite 301, New York, NY 10038 or to Amanda Griffin, Director of Community Engagement, by email at agriffin@womenmovingmillions.org.

Date:



## MEMBERSHIP FORMS

# CONTACT INFORMATION FAMILY MEMBER #2

Welcome to Women Moving Millions. We are thrilled you have decided to join our community. The information you provide below will be honored by Women Moving Millions in the manner requested on the release accompanying this form.

CONTACT INFORMATION - FAMILY MEMBER #2				
Member Name:				
Referred or Introduced to WMM	by:	Birthday (Month/Day):		
Primary Address:				
City:	State:	Postal Code:	Country:	
Secondary Address:				
City:	State:	Postal Code:	Country:	
Home Phone:		Cell Phone:		
Primary Email:				
Secondary Email:				
Assistant Name:				
Assistant's Phone:		Assistant's Email:		
Preferred Mode of Contact (Please specify): Email   Home Phone   Cell Phone   Mail   Assistant				
Notes:				

## LEARN MORE

Contact Amanda Griffin, our Director of Community Engagement, at agriffin@womenmovingmillions.org to learn more about joining Women Moving Millions.



# MEMBERSHIP FORMS

# ANONYMITY RELEASE FAMILY MEMBER #2

This release is granted by me,	, to Women Moving Millions, Inc.
	rotecting the privacy of its members, and will honor any individual us know your general anonymity requirements for membership.
□ Non-Anonymous / Public Member: I would like to be members and the general public as such.	a public member of Women Moving Millions, and known to other
☐ <b>Anonymous Member:</b> I would like to be an anonymous Moving Millions Members, Board of Directors, and Staff Te	member of Women Moving Millions, and only known to Women eam.
USE OF IMAGE & INFORMATION (FOR By marking the box below, I grant permission to use my im	NON-ANONYMOUS / PUBLIC MEMBERS) rage and information in the following way:
materials, annual reports, etc.) by Women Moving Millions (WI Yes! I would be interested in acting as a Spokespersor opportunities. WMM will not provide media my contact	n/Media Contact for WMM. WMM may contact me for media or press information without obtaining my permission first. ganizations/initiatives funded, and my motivation for supporting
☐ <b>Limited Usage:</b> I grant release for the use of basic informattributed quotes/formats only, but deny permission to	formation about my motivation for supporting women and girls in use my name or image.
prior consent. Women Moving Millions will only share the other members of the community in discretionary ways (e Women Moving Millions will own the copyright and all remay contain your information. Women Moving Millions is	information to external organizations or individuals without your be contact information of Non-Anonymous / Public members with e.g. outreach, internal donor communications, member directory). lated rights to any materials produced by the organization which is not responsible for information distributed by organizations or overned by New York law and any disputes in connection with this hattan, New York
Member Signature:	Date:

Community Engagement, by email at agriffin@womenmovingmillions.org.

Please return your completed membership forms to Women Moving Millions at 19 Fulton Street, Suite 301, New York, NY 10038 or to Amanda Griffin, Director of



# M E M B E R S H I P F O R M S

## **COMMUNITY PRINCIPLES**

We are a community that is dedicated to investing in uplifting women's leadership so that we may become more effective allies in achieving our vision of a gender equal world. We speak to one another with consideration for diverse views. We show up for each other and this community with generosity of spirit. We may deliberate on opinions that may diverge from our own and in doing so, expand our own horizons.

#### GUIDELINES FOR COMMUNITY CONVERSATION

#### As a member of this community:

- I support WMM as a safe space for open communication and collaboration among members.
- I recognize that every member is seen, heard, and valued, even when there is healthy disagreement.
- I have a responsibility to offer support and speak up against intolerance and abusive behavior I witness, even when that may feel uncomfortable.
- I am committed to building trust and contributing to the accountability and cooperation that sustains our community through open, ongoing, and in-depth dialogue.

Member # 1 Signature:	Date:
Member #2 Signature:	Date:

Please return all completed forms to Women Moving Millions at 19 Fulton Street, Suite 301, New York, NY 10038 or to Amanda Griffin, Director of Community Engagement, by email at agriffin@womenmovingmillions.org.